



Press release

Our ref.: 0098AUSSM

Date: 27 January 2012

CONTEMPLATING NEW UNSECURED BOND ISSUE

Austevoll Seafood ASA is contemplating to issue a new senior unsecured bond loan in the Norwegian market with maturity February 2017.

The net proceeds from the Bond shall be used for (i) refinancing of the AUSS04 bond loan and (ii) general corporate purposes.

Pareto Securities and RS Platou Markets are arrangers of the new contemplated bond issue.

For further information, please contact:

Austevoll Seafood ASA

CEO Arne Møgster,

phone: +47 916 61 049

CFO Britt Kathrine Drivenes,

phone: +47 916 61 037

Pareto Securities

Inge Edvardsen,

phone +47 22 87 87 71

RS Platou Markets

Simen Flaaten,

phone +47 22 01 63 77

This information is subject of the disclosure requirements acc. to §5-12 vphl. (Norwegian Securities Trading Act)

Austevoll Seafood ASA

5392 Storebø, Norway, Tel +47 56 18 10 00, Fax +47 56 18 10 03,

Enterprise no.: 929 975 200